

CUSTOMER ONBOARDING

Customer Qualification & Purchase Application

Current offer: \$995 one-time | one location | up to 90 days of records | up to 20 priority menu items | up to three primary suppliers | findings report | 30/60/90-day action plan | 60-minute review.

1. Restaurant and decision-maker profile

RESTAURANT / COMPANY

RESTAURANT CONCEPT

LOCATION ADDRESS

CITY / STATE / ZIP

PRIMARY CONTACT

ROLE / TITLE

EMAIL

PHONE

OPERATING LOCATIONS

YEARS OPERATING

APPROXIMATE ANNUAL SALES

PREFERRED REVIEW DATE

2. Qualification requirements

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CONFIRM EACH AVAILABLE REQUIREMENT

- 12+ months operating history
- Up to 90 days of P&Ls/comparable summaries
- Current menu and prices
- Item-level POS sales mix
- Purchasing records for up to three suppliers
- Labor-cost summary
- Decision-maker will attend review
- Management will execute selected actions

3. Profit-retention priorities

SELECT CONCERNS

- Food or beverage cost
- Labor deployment
- Menu pricing or mix
- Supplier cost movement
- Inventory, waste, or usage
- Controllable expenses
- Profit weaker than sales
- Other

MOST IMPORTANT BUSINESS QUESTION**KNOWN CONSTRAINTS OR DEADLINES**

4. Purchase authorization

I authorize the \$995 service for the stated location and acknowledge that work begins after payment, agreement acceptance, and minimum data completeness. Results are decision-support findings and are not guaranteed savings or legal, tax, or accounting advice.

AUTHORIZED NAME**TITLE**

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SIGNATURE / TYPED ACCEPTANCE

DATE